



# Panama International Merchandise Mart

# PIMM

# Your profitable investment

- Projected double digit return on investment.
- Showrooms currently selling for \$2,500 mt<sup>2</sup>, price per mt<sup>2</sup> will increase beginning 2009
- Resell your showroom for profit or lease it for long-term revenue
- 40% interest-free financing over 2 years, balance can be financed over 20 years through a Panama bank
- Investment properties will be located in most popular market-sector buildings



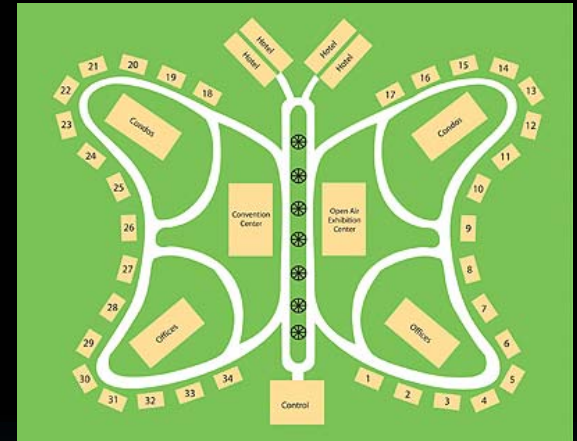
# Panama real estate

- Has been experiencing a “boom” for the past 5 years
- Caterpillar, HP, Dell Proctor & Gamble and others have opened headquarters in Panama increasing the price of commercial real estate
- Famous developers such as Donald Trump are building in Panama
- Shortage of commercial real estate and Class A office space
- Real estate appreciation and value remain solid



# PIMM commercial real estate options

- 6800 showrooms in 34 buildings, \$125,000 for 50 mt2, \$250,000 for 100 mt2, \$375,000 for 150 mt2
- Custom showroom and office purchases available
- No property tax on PIMM real estate, monthly maintenance fee of only \$200 per 50 mt2



# Real estate benefits

- U.S. Dollar is the national currency
- Foreigners have the same rights as nationals by law
- Land titling and title protection standards are modeled on the U.S.
- Showroom owners are eligible for Investor's Visas with a \$50,000 initial deposit; Visa grants numerous exemptions and incentives
- Owners receive offshore benefits if real estate is purchased through a Panama, bearer-share corporation



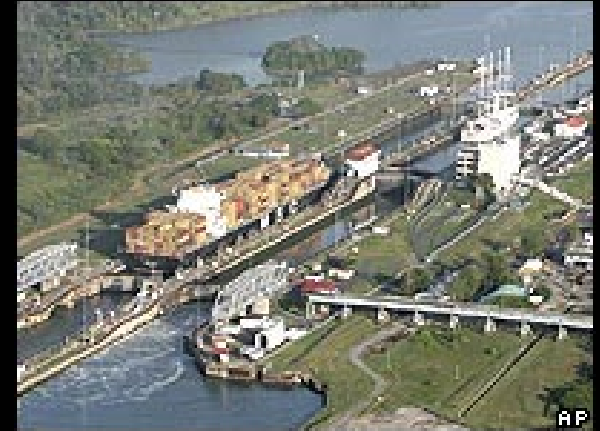
# A multimillion dollar marketplace

- Record levels of FDI to Latin America from the U.S., Canada, Europe, China, India and others in 2007
- Growing Latin American economies, consumer spending and global expansion
- PIMM grants access to 566 million customers



# A country for import-export

- World Bank ranks Panama the best country in Latin America for exporting and importing
- Panama Canal moves 5% of the world's trade
- Colon Free Zone is second largest in the world.
- Panama ports transshipped 4 million TEUs in 2007, expected to move 5 million on 2008



# PIMM's comparative advantage

- Only wholesale mart serving Latin America and the Caribbean
- Modern facility that provides the services today's global wholesale sector requires
- 2500 person waiting list for showroom spaces in the Colon Free Zone
- PIMM does not compete with the Colon Free Zone because it is not a free zone and does not offer warehousing facilities
- In between the Colon Free Zone and Tocumen International Airport



# Benefits for PIMM participants

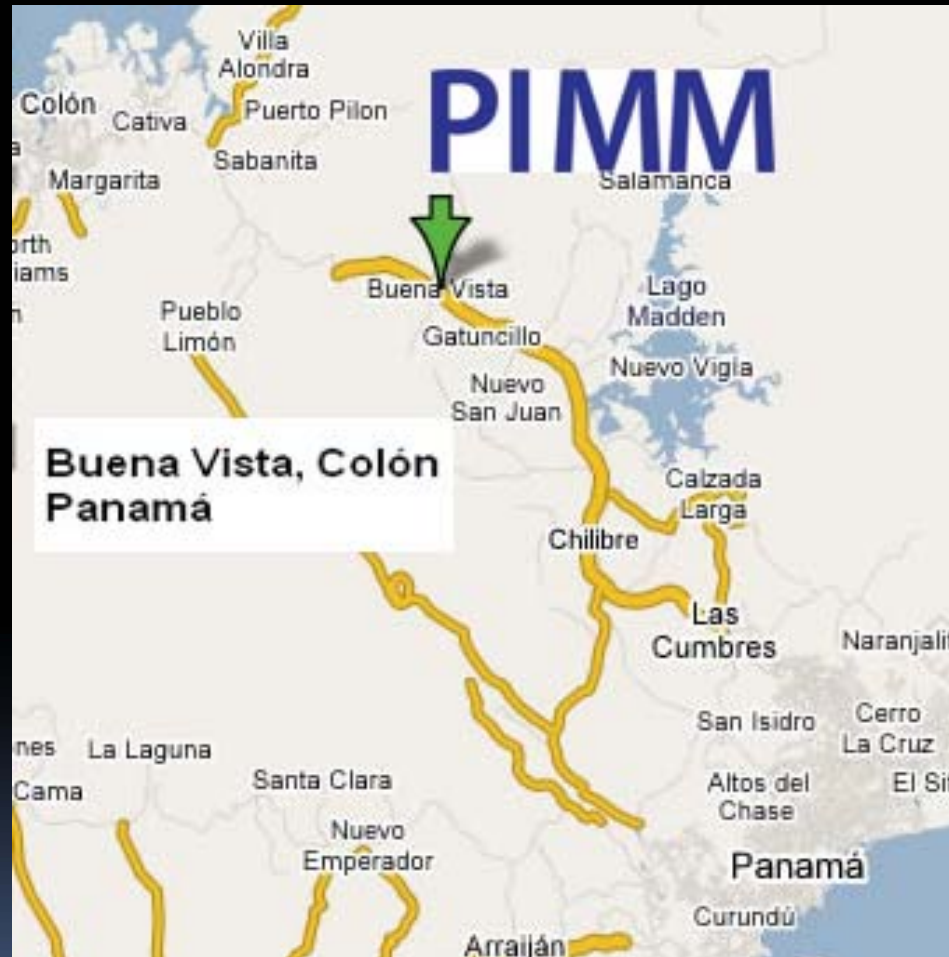
- No tax on profits, and no corporate, sales or income taxes because of offshore status
- Business and investor Visa policies are more relaxed than in the U.S., Canada and Europe
- Low operational and sales costs
- Long-term financing available
- Flights to North, South and Central America, the Caribbean, and Europe



# 689 hectares for expansion



# A centralized location



# International recognition

- Fortune
- Forbes
- History Channel
- Discover Channel
- Beijing Review
- India Today Report
- Japan Times
- Latin Trade
- ABC News
- CNBC
- International Reports
- Khaleej Times



# PIMM - a realistic opportunity



Click photo above to see and hear video.

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